

## Annexure 4

Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited

Date of Commencement of CIRP : 05 August 2022

(Version 9: updated as on 18 May 2023)

## List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor )

Amount in INR

| SI No.       | Name of creditor                    | Details of claim received |                    | Details of claim Admitted |                                   |                             |                        | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |  |
|--------------|-------------------------------------|---------------------------|--------------------|---------------------------|-----------------------------------|-----------------------------|------------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|--|
|              |                                     | Date of receipt           | Amount claimed     | Amount of claim admitted  | Nature of claim                   | Amount covered by Guarantee | Whether related party? |                            |   |                              |                                    |                 | % of voting Share in COC if applicable |
| 1            | PH Infotech Pvt. Ltd                | 27 Aug 2022               | 42,505,737         | 29,564,542                | Unsecured Loan - Promissory Note  | -                           | Yes                    | 0%                         | -   | -                            | 12,941,195                         | -               | NA                                     |
| 2            | India Property Mauritius Company II | 07 Oct 2022               | 269,230,000        | 266,446,250               | Compulsory Convertible Debentures | -                           | Yes                    | 0%                         | -   | -                            | 2,783,750                          | -               | NA                                     |
| 3            | Minerva Enterprises Pvt. Ltd        | 16 Nov 2022               | 20,867,536         | -                         | Loan/ Advance                     | -                           | Yes                    | 0%                         | -   | -                            | 20,867,536                         | -               | NA                                     |
| <b>Total</b> |                                     |                           | <b>332,603,273</b> | <b>296,010,792</b>        |                                   | <b>-</b>                    |                        | <b>-</b>                   | <b>-</b>                                      | <b>-</b>                     | <b>36,592,481</b>                  | <b>-</b>        |  |